

The North West London Hospitals NHS Trust



University of London

The Rehabilitation Complexity Scale – Extended version (RCS-E) Version 13

The RCS-E can be used and copied freely, but please acknowledge the originators in all publications, using the following citation

Turner-Stokes L. Scott,H, Williams H, Siegert RJ. The Rehabilitation Complexity Scale – extended version: detection of patients with highly complex needs. Disability and Rehabilitation 2012; 34(9):15-20

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About the Rehabilitation Complexity Scale – Extended Version (RCS-E)

The original RCS is a simple measure of the complexity of rehabilitation needs. It was designed originally by the Expert Working Group for Rehabilitation Healthcare Resource groups (HRGs) to be applicable across a broad spectrum of rehabilitation services.

It has been tested in a variety of areas of rehabilitation (including neurological, orthopaedic, respiratory and burns rehabilitation) and now forms the basis for cost-banding of tariffs for rehabilitation under the UK Payment by Results programme

The RCS has been shown to be psychometrically robust(1) and to distinguish between services with different caseload complexity(2). However, it has ceiling effects in patients with very complex needs – especially those in neurorehabilitation settings.

The RCS-E has been developed as an extended version to:

- a) extend the upper range of the scale
- b) provide a measure of 'Risk' as an alternative to Care needs
- c) include an assessment of needs for equipment

The content and score range of the two versions is summarized below

| Subscale | Domain | RCS | RCS-E |
|----------|-----------------------------------|-------------|-------------|
| | | Score range | score range |
| С | Basic care and support needs | 0-3 | 0-4 |
| (or R) | | - | (0-4) |
| N | Skilled nursing needs | 0-3 | 0-4 |
| T-D | Therapy needs – no of disciplines | 0-3 | 0-4 |
| and T-I | Therapy needs – intensity | 0-3 | 0-4 |
| М | Medical needs | 0-3 | 0-4 |
| E | Equipment | - | 0-2 |
| | Total | 0-15 | 0-22 |

Either scale may be applied both prospectively (as a measure of rehabilitation <u>needs</u>) and retrospectively as a framework for assessing rehabilitation <u>inputs</u>. It can therefore be used to provide a simple evaluation of the gap between needs and provision.

Whilst it can reasonably be summed into a total, the individual items provide clinically useful information so we recommend that it is reported in a manner analogous to the GCS eg RCS-E 16 (C2 N4 M3 T7).

Evaluation demonstrates that the RCS-E retains good scaling properties, whist reducing the ceiling effect, providing a more normal distribution of data (3). It takes only a little longer than the RCS to rate, and most specialist neurorehabilitation units in the UK are now using it. The UKROC software automatically provides a conversion of RCS-E to RCS data, for the purposes of comparison

References

1. Turner-Stokes L, Williams H, Siegert RJ. The Rehabilitation Complexity Scale: A clinimetric evaluation in patients with severe complex Neurodisability. Journal of Neurology, Neurosurgery and Psychiatry. 2010; 81(2):146-53.

2. Turner-Stokes L, Disler R, Williams H. The Rehabilitation Complexity Scale: a simple, practical tool to identify 'complex specialised' services in neurological rehabilitation. Clinical Medicine 2007;7(6): 593-9.

3. Turner-Stokes L. Scott, H, Williams H, Siegert RJ.

The Rehabilitation Complexity Scale – extended version: detection of patients with highly complex needs. Disability and Rehabilitation 2012; 34(9):15-20

The Rehabilitation Complexity Scale: extended

| lame: or each | Hc subscale, circle <u>highest level</u> applicable | ospital N | 0: | Date of score:// | |
|------------------|---|---------------------------|--|--|--|
| ASIC C | ARE AND SUPPORT NEEDS the approximate level of intervention required centres: score both care and risk and | | | | |
| | CARE: Standard rehab needs | | | K: Cognitive behavioural needs | |
| C 0 | Largely independent in basic care activities | R 0 | No risk – Able to maintain their own safet Able to go out unescorted Low risk – standard precautions only for safet monitoring within a structured environment But requires escorting outside the unit Medium risk – additional safety measures eg alarms, tagging, or above standard monitorin OR managed under MHA section | | |
| C 1 | Requires help from 1 person for most basic care needs | R 1 | | | |
| C 2 | Requires help from 2 people for most basic care needs | R 2 | | | |
| С3 | Requires help from ≥ 3 people for basic care needs | R 3 | hour | risk – Frequent observations (eg ½ -1 ly checks or 1:1 support some of the time also be managed under MHA section) | |
| C 4 | Requires constant 1:1 supervision – for safety or behavioural management | R 4 | - | high risk aires constant 1:1 supervision | |
| N 0 | No needs for skilled nursing | | | | |
| | | | | Tick nursing disciplines required: General registered nursing | |
| N 2 | (e.g. for monitoring, medication, dressings e Requires intervention from trained reh | nabilita | tion | Rehab-trained nurses Mental Health (RMN) Palliative care nursing | |
| N 3 | nursing staff and/or mental health in Requires specialist nursing care (e.g. for tracheostomy, behavioural managed) | State subspec | | Specialist neuro nurse (eg MS, PD, MND) State subspecialty Other | |
| N 4 | Requires high dependency specialis (eg medically unstable, very frequent monit intervention by a qualified nurse - hourly or | t nursin oring/ | g | | |
| | L NEEDS the approximate level of medical care environr | ment req | uired fo | or medical/surgical management | |
| M 0 | No active medical intervention (Could be managed by GP on basis of occase | sional visi | ts) | Tick medical interventions required: | |
| M 1 | Basic investigation / monitoring / (Requiring non-acute hospital care, could be a community hospital with day time medical | e delivere | | Blood tests Imaging (CT / MRI) Other Investigation State type | |
| M 2 | Specialist medical / psychiatric intervention - for diagnosis or management/procedures (Requiring in-patient hospital care in (DGH or specialist) Potentially unstable medical / psychiatric condition (Requiring 24 hr availability of on-site acute medical / psychiatric cover) Acute medical / surgical problem (or psychiatric crisis) Requiring emergency out-of hours intervention | | | Medication adjustment / monitoring Surgical procedure (eg tenotomy) State type | |
| М 3 | | | | Medical procedure (eg Botulinum toxin) State type Specialist opinion State discipline Medico-legal or capacity issues | |
| M 4 | | | | Other | |

| | Y NEEDS the approximate level of input that is req | uired from <u>therap</u> | y disciplines | | | |
|---------|--|--------------------------|---|---|--|--|
| Therapy | Disciplines: State number of different | ent <u>therapy</u> disc | iplines required to be <u>acti</u> | ively involved in <u>treatment</u> | | |
| TD 0 | 0 Ti | ck therapy disci | plines required: | | | |
| TD 1 | | Physio O/T | Psychology Counselling | Orthotics Prosthetics | | |
| TD 2 | | SLT Dietetics | Music/art therapy Play therapy/scho | | | |
| TD 3 | 4-5 disciplines | Social work Other | DEA/Jobcentre Plu Recreational thera | s | | |
| TD 4 | ≥6 disciplines | Other | Other | זעי | | |
| Therapy | Intensity: State overall intensity of | f trained therapy | y intervention required fr | rom team as a whole | | |
| TI O | No therapy intervention | | · · · · · | | | |
| | (or <1 hour total/week - Rehab needs met | by nursing/care stat | ff or self-exercise programme |) | | |
| TI 1 | Low level – less than daily (eg asses | ssment / review / | maintenance / supervision |) | | |
| | OR_Group therapy only | | | | | |
| TI 2 | Moderate – daily intervention - individual sessions with one person to treat for most sessions (Daily sessions (5 days/week) 2-3 hours per day) | | | | | |
| | OR very intensive Group program | me of ≥6 hours/d | ау | | | |
| TI 3 | High level – Daily intervention with therapist PLUS assistant and/or additional group sessions (Daily sessions (5 days/week) > 3 hours per day or Total therapist time approximately 25-30 hours per week) | | | | | |
| TI 4 | Very High level – very intensive (eg 2 | 2 trained therapists 1 | to treat, or total 1:1 therapy > | >30 hrs/week) | | |
| Total | Total T score (TD + TI) : | | | | | |
| | ENT NEEDS the requirements for personal equipment | t | | | | |
| E 0 | No needs for special equipment | | Basic Special Equipmt | Highly Specialist Equipmt | | |
| E 1 | Requires basic special equipment (| off the shelf) | Wheelchair/seating Pressure cushion | Environmental control Communication aid | | |
| E 2 | Requires highly specialist equipme Eg electronic assistive technology OR highly customized equipment made for that individual | | Special mattress Standing frame off-shelf orthotic Other | Customised seating Customised standing aid Customised orthotic Assisted Ventilation Other | | |

| TOTAL SCORE SUMMARY | Needs scores | Totals: | | Currently gets | Reason for unmet need (eg Not available (NA), declined (D), or Other) | | |
|---|-----------------|----------|------|-------------------|---|---|-------|
| Basic care and support (Includes risk management) | C: | Care | / 4 | C: | NA | D | Other |
| Skilled Nursing | N: | Nursing | / 4 | N: | NA | D | Other |
| Medical | M: | Medical: | / 4 | M: | NA | D | Other |
| Therapy | TD: | | | TD: | NA | D | Other |
| •• | TI: | Therapy: | / 8 | TI: | NA | D | Other |
| Specialist equipment | E: | Equipm't | / 2 | E : | NA | D | Other |
| | Sum | med RCS | / 22 | Gets /22 | | | |

RCS – extended: Service Summary Sheet

| | RUS - extern | leu. J | | e Suim | | | | | | |
|---|--|------------|--------------|---------------|----------|-----------|-----------|----------|---------------|----------|
| CENI | RE DETAILS | e of centr | e | | | | | | | |
| | No of neuro-r | | | | | | | | | |
| | Туре | e Co | mplex specia | | | service | | | | |
| | | | | ecialist reha | | | | | | |
| General rehabilitation service Sample of patients All current in-patients | | | | | | | | | | |
| | Selected sample from a total of | | | | | | | | | |
| REH | REHABILITATION COMPLEXITY SCORES for current in-patients: Date// | | | | | | | | | |
| No. | Patient | Care | Risk | Nursing | Medical | Ther | apy | Equip. | | Comments |
| | | C 0-4 | R 0-4 | N 0-3 | M 0-3 | TD 0-4 | TI 0-4 | Е 0-2 | Total 0-20 | |
| 1 | | | •• | | | ••• | • • | • = | • =• | |
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| 30 | | | | | | | | | | |
| | | | | 1 | | | 1 | 1 | | 1 |

Photocopy if necessary to include further patients.

The Rehabilitation Complexity Scale: extended

Further instructions for application

The version below provides more details instructions for rating

For each subscale, circle <u>highest level</u> applicable

CARE or RISK

Describes the level of support the patient needs for either basic self care or to maintain their safety

NB: If not sure which to record, rate both CARE and RISK and use highest score

BASIC CARE AND SUPPORT NEEDS

Includes assistance for basic care activities (either physical help or stand0by supervision) Includes washing, dressing, hygiene, toileting, feeding and nutrition, maintaining safety etc.

| C 0 | Largely independent. Manages basic self-care tasks largely by themselves. | | | | |
|-----|--|--|--|--|--|
| | May have incidental help just to set up or to complete – e.g. application of orthoses, tying laces etc | | | | |
| C 1 | Requires help from 1 person for most basic care needs ie for washing, dressing, toileting etc. | | | | |
| | May have incidental from a 2 nd person – e.g. just for one task such as bathing | | | | |
| C 2 | Requires help from 2 people for the majority of their basic care needs | | | | |
| C 3 | Requires help from \geq3 people for basic care needs | | | | |
| C 4 | Requires constant 1:1 supervision e.g. to manage confusion and maintain their safety | | | | |

RISK- COGNITIVE / BEHAVIOURAL NEEDS

(An alternative care primarily for 'walking wounded' patients who may be able to manage all/most of their own basic care, but there is some risk for safety eg due to confusion, impulsive behaviour or neuropsychiatric disturbance) Includes supervision to maintaining safety or managing confusion eg in patients to have a tendency to wander, or managing psychiatric / mental health needs.

| Sychiadric | | | | |
|------------|--|--|--|--|
| R 0 | No risk – Able to maintain their own safety and to go out unescorted Able to maintain their own safety at all times | | | |
| R 1 | Low risk – standard precautions only for safety monitoring within a structured environment | | | |
| | But requires escorting outside the unit | | | |
| | Maintains own safety within a structured environment, requiring only routine checks, but requires accompanying when outside the unit | | | |
| R 2 | Medium risk – additional safety measures OR managed under MHA section | | | |
| | Additional safety measures even within a structured environment, eg alarms, tagging, or above standard monitoring (eg 1-2 hrly checks) | | | |
| | OR managed under section of the Mental Health Act (time for additional paperwork etc) | | | |
| R 3 | High risk –Frequent observations (May also be managed under MHA section) | | | |
| | Needs frequent observations even within a structured environment, eg $\frac{1}{2}$ -1 hrly checks, or 1:1 supervision for part(s) of the day/night | | | |
| R 4 | Very high risk - Requires constant 1:1 supervision | | | |
| | Needs 1:1 supervision all of the time | | | |

| Describes | the level of skilled nursing intervention form a qualified or specialist tra | |
|-----------|---|--|
| N 0 | No needs for skilled nursing – needs can be met by care assistants only | Tick nursing disciplines required: |
| N 1 | Requires intervention from a qualified nurse (with general nursing skills and experience) | General registered nursing |
| | e.g. medication, wound/stoma care, nursing obs, enteral feeding, setting up infusion etc) | IV Rehab-trained nurses Mental Health (RMN) |
| N 2 | Requires intervention from nursing staff who are trained and experienc in rehabilitation e.g. for maintaining positioning programme, walking / standing practice, splin | ed |
| | application, psychological support Requires highly specialist nursing care e.g. for very complex needs such a | |
| N 3 | Management of tracheostomy Management of challenging behaviour / psychosis / complex psychological needs | (eg MS, PD, MND) |
| | Highly complex postural, cognitive or communication needs Vegetative or minimally responsive states, locked-in syndromes | Other |
| N 4 | Requires high dependency specialist nursing (high level nursing skills <u>an</u> intensive input) | <u>d</u> |
| | eg medically unstable, requiring very frequent monitoring/ intervention by a qualified nurse - hourly or more often, (usually also specialist training eg IV drug administration or ventilation etc). | |
| | | |
| - | L NEEDS the approximate level of medical care environment for medical/ | surgical management |
| M 0 | No active medical intervention - Could be managed by GP on basis of occasional visits) | Tick medical interventions required: |
| M 1 | Basic investigation / monitoring / treatment (Requiring non-acute hospital care, could be delivered in a community hospital with day time medical cover) i.e. requires only routine blood tests / imaging. Medical monitoring can be managed through review by a junior medic x2-3 per week, with routine consultant ward-round + telephone advice if needed) | Blood tests Imaging (CT / MRI) Other Investigation State type |
| M 2 | Specialist medical / psychiatric intervention - for diagnosis or management/procedures | Medication adjustment / monitoring |
| | (Requiring in-patient hospital care in DGH or specialist hospital setting) i.e. requires more complex investigations, or specialist medical facilities e.g. dialysis, ventilatory support. Frequent or unpredictable needs for consultant input or specialist medical advice, surgical intervention , psychiatric evaluation/treatment. | Surgical procedure (eg tenotomy) State type |
| М З | Potentially unstable medical /psychiatric condition - Requiring 24 hour on-site acute medical / psychiatric cover (depending on type of need) | Medical procedure (eg Botulinum toxin) State |
| | Potentially unstable: May require out-of hours intervention – e.g. for uncontrolled seizures, immuno-compromised condition, - or for psychiatric medical adjustment / emergency risk assessment etc) Needs to be managed in a setting where there is on-site 24 emergency | type Specialist opinion |
| | medical /psychiatric cover. | State discipline |
| M 4 | Acute medical / surgical problem (or psychiatric crisis) Requiring | Medico-legal or capacity issues |
| | emergency out-of-hours, intervention Requires acute medical/surgical care e.g. infection, acute complication, post surgical care. Ie actual involvement of the 24 hour medical (or surgical or psychiatric) services, whether on a planned or unplanned basis | Other |

THERAPY NEEDS

Describes the

a) number of different therapy disciplines required and

b) intensity of treatment

Includes individual or group-based session runs by therapists, but <u>NOT rehabilitation input from nursing staff</u> which is counted in N2.

(NB The Northwick Park Therapy Dependency Assessment (NPTDA) can be used to calculate total therapy hours in more complex cases e.g. and provide more detailed information regarding time for each discipline etc. It also includes quantitative information on the rehabilitation time provided by nursing staff)

Therapy Disciplines: State number of different therapy disciplines required to be actively involved in treatment

| TD 0 | 0 – no therapist involvement | Tick therapy disciplines required: | | | | | |
|------|-------------------------------------|------------------------------------|--|--------------------------|--|--|--|
| TD 1 | 1 discipline only | Physio O/T | Psychology Counselling | Orthotics Prosthetics | | | |
| TD 2 | 2-3 disciplines | SLT Dietetics | Music/art therapy Play therapy/school | Rehab Engineer Other: | | | |
| TD 3 | 4-5 disciplines | Social work | DEA/Jobcentre Plus | ounci. | | | |
| TD 4 | ≥ 6 disciplines | Other | Recreational therapy Other | | | | |

Therapy Intensity: State overall intensity of <u>trained</u> therapy intervention required from team as a whole

| TI O | No therapy intervention |
|-------|--|
| | (Or a total of <1 hour therapy input per week - Rehab needs are met by nursing/care staff or self-exercise programme) |
| TI 1 | Low level – less than daily (eg assessment / review / maintenance / supervision) |
| | OR_Group therapy sessions only |
| | (ie Patient does not receive therapy sessions every day (or has <1 hour therapy per day) |
| | This usually means that a) they currently have mainly needs for care, nursing or medical treatment, or b) they are on a low |
| | intensity review only or group-based programme – or c) they are on a winding-down programme in preparation for discharge) |
| TI 2 | Moderate – daily intervention - individual sessions with one therapist to treat for most sessions |
| | OR very intensive Group programme of ≥6 hours/day |
| | (ie Patient may have treatment from a number of different therapists (see TD), but is treated by one therapist at a time |
| | They will normally have therapy sessions every day 5 days a week, for a total of 2-3 hours per day (some of which may be |
| | periods of self-exercise under distant supervision if they are able) |
| | Or they have therapy in group based sessions on a very intensive basis (> 6 hours per day spent in group sessions) |
| TI 3 | High level – Daily intervention with therapist PLUS assistant and/or additional group sessions Patient requires a second pair of hands for some treatment sessions, treatments (eg physical handling) and so is treated by a therapist with an assistant (who may be unqualified) OR they require an intensive programme ≥25 hours of total therapy time per week, (eg 4-5 hours per day 5 days per week) some of which may be sessions with a therapy assistant therapy assistant, or group-based sessions in addition to their individual daily therapy programme |
| TI 4 | Very High level – very intensive (eg 2 trained therapists to treat, or total 1:1 therapy >30 hrs/week) Patient has very complex therapy needs requiring two trained therapists at a time (with or without a 3 rd assistant) – eg for complex physical handling needs, management of unwanted behaviours etc |
| | OR they require a very intensive programme involving > 30 hours of total therapy time per week. |
| Total | Total T score (TD + TI) : |

EQUIPMENT NEEDS

Describes the requirements for personal equipment

| E 0 | No needs for special equipment | Basic Special Equipmt | Highly Specialist Equipmt |
|-----|---|---|---|
| E 1 | Requires basic special equipment (off the shelf) | Wheelchair/seating Pressure cushion | Environmental control Communication aid |
| E 2 | Requires highly specialist equipment (eg Electronic assistive technology or highly customized equipment that is made or adapted specifically for that individual) | Special mattress Standing frame off-shelf orthotic Other | Customised seating Customised standing aid Customised orthotic Assisted Ventilation Other |